

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 29, 2001

REGISTRATION NO.: 24074 BOOK: 85 PAGE: 288
BONDS ISSUED BY: Morgan County
AMOUNT OF ISSUE: \$84,000.00 COUNTY: of Morgan
DATE OF ISSUE: August 30, 2001 MONTH OF MATURITY: September
PURPOSE OF BONDS: Providing a portion of the funds to pay the cost of retiring the County's
Limited General Obligation Temporary Notes, Series 2000 (Pelican Point
Road Neighborhood Improvement District)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 7,000.00	09/01/2002 *
	7,000.00	09/01/2003 *
	7,000.00	09/01/2004 *
	8,000.00	09/01/2005 *
	8,000.00	09/01/2006 *
	9,000.00	09/01/2007 *
	9,000.00	09/01/2008 *
	9,000.00	09/01/2009 *
	10,000.00	09/01/2010 *
	10,000.00	09/01/2011 *
5.250%	84,000.00	09/01/2011

ARE BONDS CALLABLE: Bonds may be called on and after September 1, 2006 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: McDowell, Rice, Smith & Gaar, Kansas City, Missouri
ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri
PURCHASE PRICE: \$81,250.00
INTEREST RATE: 5.9507%
ASSESSED VALUATION: \$306,026,171
INDEBTEDNESS: (Including this issue) \$3,380,000
NOTICE OF ELECTION: Published one newspaper October 21 and 28, 1999
DATE OF ELECTION: November 2, 1999
ELECTION RESULTS: Yes...58; No...4
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable